



September 16, 2011

Mr. John Murphy, District Ranger
USDA Forest Service, Gunnison Ranger District
216 North Colorado Street
Gunnison, CO 81230

Subject: Supplemental Information

Dear Mr. Murphy:

As we discussed in the meeting in your office on September 14th, Gault Group, LLC is working with the Division of Reclamation, Mining and Safety (DRMS) to facilitate the timely issuance of a Reclamation Permit and placement of financial assurance for activities described in the proposed Tomichi Resources Plan of Operations (PoO). DRMS has requested confirmation on certain aspects of reclamation, the timing of which has become critical to the applicant. The following is our understanding of the product of discussions with you and your staff concerning the precise reclamation procedures for the Tomichi drilling program.

Nine drill holes will be placed either within the existing road-way, or in the case of hole number P-01, immediately adjacent to the roadway in an area of previous disturbance. Necessary reclamation is limited to the closing/plugging of holes pursuant to applicable regulations, and the re-closure of two road segments through the repair of two “tank traps” at the intersection of each of these two roads with FS Road 888.3A. The road segments (see attached map) were previously closed and the de-commissioning authorized in the Gunnison Travel Plan (June, 2010) currently in effect. The two tank traps would be repaired using a CAT 429G center-pivot track hoe with thumb, or its equivalent. Total volume of material moved is estimated at 297.92 cubic feet, assuming a trench depth of 4 feet, length of 14 feet, sides at angle of repose, and a corresponding berm of the same size and configuration (see attached cross section). Re-closure of the access road to hole number P-O8 would also entail the selective placement of available down-and-dead slash material adjacent to the tank trap.



September 16, 2011

Mr. John Murphy

Page 2

Can you please provide us with confirmation that the description of reclamation activities provided in this letter is an accurate recitation of the reclamation activities for the Tomichi drilling program agreed to by Gault Group LLC and Forest Service representatives during the September 14 meeting?

Regards,

Stephen E. Glass, President

Cc: Jeff Burch, USFS
Doug Fulcher, BVI
Russ Means, DRMS
Michael Quinlan, GGL